Fill in this information to identify your case:

United States Bankruptcy Court for the:

EASTERN DISTRICT OF VIRGINIA

Case number *(if known)* Chapter 7

☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals,* is available.

1. **Debtor's name** LASER NATION ACQUISITION LLC

2. **All other names debtor used in the last 8 years**
   Include any assumed names, trade names and *doing business as* names
   LASER NATION

3. **Debtor's federal Employer Identification Number (EIN)** 82-2151280

4. **Debtor's address**

   Principal place of business
   21441 Pacific Blvd., #200
   Sterling, VA 20166
   Number, Street, City, State & ZIP Code
   Loudoun
   County

   Mailing address, if different from principal place of business
   PO Box 1170
   Great Falls VA 22066
   P.O. Box, Number, Street, City, State & ZIP Code

   Location of principal assets, if different from principal place of business
   Number, Street, City, State & ZIP Code

5. **Debtor's website** (URL)

6. **Type of debtor**
   ■ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
   ☐ Partnership (excluding LLP)
   ☐ Other. Specify:

Debtor Name LASER NATION ACQUISITION LLC Case number (if known)

7. **Describe debtor's business**

A. *Check one.*

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ■ None of the above

B. *Check all that apply*

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See http://www.uscourts.gov/four-digit-national-association-naics-codes.

8. **Under which chapter of the Bankruptcy Code is the debtor filing?**

Check one.

- ■ Chapter 7
- ☐ Chapter 9
- ☐ Chapter 11. *Check all that apply.*
  - ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than $2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that)
  - ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
  - ☐ A plan is being filed with this petition
  - ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b)
  - ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
  - ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2
- ☐ Chapter 12

9. **Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

If more than 2 cases, attach a separate list.

- ☒ No.
- ☐ Yes.

District When

District When Case number

10. **Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**

List all cases. If more than 1, attach a separate list

- ■ No
- ☐ Yes.

Debtor Relationship

District When Case number, if known

Debtor

Name

Case number (if known)

11. Why is the case filed in *this district?*

Check all that apply:

- [x] Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- [ ] A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

- [x] No
- [ ] Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed

Why does the property need immediate attention? (*Check all that apply.*)

- [ ] It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety
  What is the hazard?
- [ ] It needs to be physically secured or protected from the weather.
- [ ] It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options)
- [ ] Other

Where is the property?

Number, Street, City, State & ZIP Code

Is the property insured?

- [ ] No
- [ ] Yes. Insurance agency
  Contact name
  Phone

[redacted] **Statistical and administrative information**

13. Debtor's estimation of available funds

Check one.

- [ ] Funds will be available for distribution to unsecured creditors.
- [x] After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

- [x] 1-49
- [ ] 50-99
- [ ] 100-199
- [ ] 200-999
- [ ] 1,000-5,000
- [ ] 5001-10,000
- [ ] 10,001-25,000
- [ ] 25,001-50,000
- [ ] 50,001-100,000
- [ ] More than100,000

15. Estimated Assets

- [x] $0 - $50,000
- [ ] $50,001 - $100,000
- [ ] $100,001 - $500,000
- [ ] $500,001 - $1 million
- [ ] $1,000,001 - $10 million
- [ ] $10,000,001 - $50 million
- [ ] $50,000,001 - $100 million
- [ ] $100,000,001 - $500 million
- [ ] $500,000,001 - $1 billion
- [ ] $1,000,000,001 - $10 billion
- [ ] $10,000,000,001 - $50 billion
- [ ] More than $50 billion

16. Estimated liabilities

- [ ] $0 - $50,000
- [ ] ~~$50,001 - $100,000~~
- [x] $100,001 - $500,000
- [ ] $500,001 - $1 million
- [x] $1,000,001 - $10 million
- [ ] $10,000,001 - $50 million
- [ ] $50,000,001 - $100 million
- [ ] $100,000,001 - $500 million
- [ ] $500,000,001 - $1 billion
- [ ] $1,000,000,001 - $10 billion
- [ ] $10,000,000,001 - $50 billion
- [ ] More than $50 billion

Debtor Name LASER NATION ACQUISITION LLC Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime Making a false statement in connection with a bankruptcy case can result in fines up to $500.000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519. and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is trued and correct

I declare under penalty of perjury that the foregoing is true and correct

Executed on 7-13-17
MM / DD / YYYY

X

Signature of authorized representative of debtor

Printed name RICK RAHIM

Title **Managing Member** 703-625-0100

18. Signature of attorney

Signature of attorney for debtor

Date
MM / DD / YYYY

Printed name

Firm name

Number, Street, City, State & ZIP Code

Contact phone

Email address

Bar number and State

Fill in this information to identify the case:

Debtor LASER NATION ACQUISITION LLC

United States Bankruptcy Court for the: EASTERN District of VA (State)

Case number (If known) ______

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. **Do any creditors have priority unsecured claims?** (See 11 U.S.C. § 507).
   - ☐ No. Go to Part 2.
   - ☒ Yes. Go to line 2.

2. **List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part.** If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

		Total claim	Priority amount
2.1 Priority creditor's name and mailing address BV Leasing PO Box 1170 Great Falls VA 22066 **Date or dates debt was incurred** 11 - 20[illegible] **Last 4 digits of account number** ____ **Specify Code subsection of PRIORITY unsecured claim:** 11 U.S.C. § 507(a) (____)	**As of the petition filing date, the claim is:** *Check all that apply* ☐ Contingent ☐ Unliquidated ☐ Disputed **Basis for the claim:** ____ **Is the claim subject to offset?** ☒ No ☐ Yes	$ 50,000	$ 50,000
2.2 Priority creditor's name and mailing address ____ **Date or dates debt was incurred** ____ **Last 4 digits of account number** ____ **Specify Code subsection of PRIORITY unsecured claim:** 11 U.S.C. § 507(a) (____)	**As of the petition filing date, the claim is:** *Check all that apply* ☐ Contingent ☐ Unliquidated ☐ Disputed **Basis for the claim:** ____ **Is the claim subject to offset?** ☐ No ☐ Yes	$ ____	$ ____
2.3 Priority creditor's name and mailing address ____ **Date or dates debt was incurred** ____ **Last 4 digits of account number** ____ **Specify Code subsection of PRIORITY unsecured claim:** 11 U.S.C. § 507(a) (____)	**As of the petition filing date, the claim is:** *Check all that apply* ☐ Contingent ☐ Unliquidated ☐ Disputed **Basis for the claim:** ____ **Is the claim subject to offset?** ☐ No ☐ Yes	$ ____	$ ____

Debtor LASER NATION ACQUISITION LLC Case number (if known) ____________

Name

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. **List in alphabetical order all of the creditors with nonpriority unsecured claims.** If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

3.1 **Nonpriority creditor's name and mailing address**
Sterling Park Shopping Center
3901-A Branch Ave
Temple Hills MD 20748

As of the petition filing date, the claim is: *Check all that apply*
❑ Contingent
❑ Unliquidated
❑ Disputed

$ 79,500.00

Basis for the claim: ____________

Date or dates debt was incurred ____________
Last 4 digits of account number ____________

Is the claim subject to offset?
❑ No
❑ Yes

3.2 **Nonpriority creditor's name and mailing address**
____

As of the petition filing date, the claim is: *Check all that apply*
❑ Contingent
❑ Unliquidated
❑ Disputed

$ ____________

Basis for the claim: ____________

Date or dates debt was incurred ____________
Last 4 digits of account number ____________

Is the claim subject to offset?
❑ No
❑ Yes

3.3 **Nonpriority creditor's name and mailing address**
____

As of the petition filing date, the claim is: *Check all that apply*
❑ Contingent
❑ Unliquidated
❑ Disputed

$ ____________

Basis for the claim: ____________

Date or dates debt was incurred ____________
Last 4 digits of account number ____________

Is the claim subject to offset?
❑ No
❑ Yes

3.4 **Nonpriority creditor's name and mailing address**
____

As of the petition filing date, the claim is: *Check all that apply.*
❑ Contingent
❑ Unliquidated
❑ Disputed

$ ____________

Basis for the claim: ____________

Date or dates debt was incurred ____________
Last 4 digits of account number ____________

Is the claim subject to offset?
❑ No
❑ Yes

3.5 **Nonpriority creditor's name and mailing address**
____

As of the petition filing date, the claim is: *Check all that apply.*
❑ Contingent
❑ Unliquidated
❑ Disputed

$ ____________

Basis for the claim: ____________

Date or dates debt was incurred ____________
Last 4 digits of account number ____________

Is the claim subject to offset?
❑ No
❑ Yes

3.6 **Nonpriority creditor's name and mailing address**
____

As of the petition filing date, the claim is: *Check all that apply*
❑ Contingent
❑ Unliquidated
❑ Disputed

$ ____________

Basis for the claim: ____________

Date or dates debt was incurred ____________
Last 4 digits of account number ____________

Is the claim subject to offset?
❑ No
❑ Yes

Debtor LASER NATION ACQUISITION, LLC
Name

Case number (if known) __________

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

			Total of claim amounts
5a Total claims from Part 1	5a		$ 50,000
5b Total claims from Part 2	5b	+	$ 79,500
5c Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c		$ 129,500.00

Fill in this information to identify the case:

Debtor name LASER NATION ACQUISITION LLC

United States Bankruptcy Court for the: EASTERN DISTRICT OF VIRGINIA

Case number (if known)

☐ Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to $500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership, or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets–Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended *Schedule*
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration

I declare under penalty of perjury that the foregoing is true and correct.

Executed on

X **/s/ Rick Tariq Rahim**
Signature of individual signing on behalf of debtor

Rick Tariq Rahim
Printed name

Managing Member
Position or relationship to debtor

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Resolution of Board of Directors
of
LASER NATION ACQUISITION, LLC

Whereas, it is in the best interest of this corporation to file a voluntary petition in the the United States Bankruptcy Court pursuant to Chapter 7 of Title 11 of the United States Code;

Be It Therefore Resolved, that Rick Tariq Rahim, Managing Member of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter 7 voluntary bankruptcy case on behalf of the corporation; and

Be It Further Resolved, that Rick Tariq Rahim, Managing Member of this Corporation is authorized and directed to appear in all bankruptcy proceedings on behalf of the corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the corporation in connection with such bankruptcy case, and

Be It Further Resolved, that Rick Tariq Rahim, Managing Member of this Corporation is authorized and directed to employ TBD), attorney and the law firm of TBD to represent the corporation in such bankruptcy case.

Date 7-13-17 Signed

Date Signed

United States Bankruptcy Court
Eastern District of Virginia

In re LASER NATION ACQUISITION LLC Case No.
Debtor(s) Chapter 7

STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION

I, Rick Tariq Rahim, declare under penalty of perjury that I am the Managing Member of Myrtle Laser Tag, LLC, and that the following is a true and correct copy of the resolutions adopted by the Board of Directors of said corporation at a special meeting duly called and held on June 13, 2016,

"Whereas, it is in the best interest of this corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that Rick Tariq Rahim, Managing Member of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter 7 voluntary bankruptcy case on behalf of the corporation; and

Be It Further Resolved, that Rick Tariq Rahim, Managing Member of this Corporation is authorized and directed to appear in all bankruptcy proceedings on behalf of the corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the corporation in connection with such bankruptcy case, and

Be It Further Resolved, that Rick Tariq Rahim, Managing Member of this Corporation is authorized and directed to employ Richard O Bolger 22994 (VA), attorney and the law firm of Bolger Law Firm, PLLC to represent the corporation in such bankruptcy case."

Date 7-13-17 Signed
Rick Tariq Rahim

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UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF VIRGINIA
Alexandria **Division**

In re LASER NATION ACQUISITION LLC

Case No.

Chapter 7

Debtor(s)

COVER SHEET FOR LIST OF CREDITORS

I hereby certify under penalty of perjury that the master mailing list of creditors submitted either on computer diskette or by a typed hard copy in scannable format, with Request for Waiver attached, is a true, correct and complete listing to the best of my knowledge.

I further acknowledge that (1) the accuracy and completeness in preparing the creditor listing are the shared responsibility of the debtor and the debtor's attorney, (2) the court will rely on the creditor listing for all mailings, and (3) that the various schedules and statements required by the Bankruptcy Rules are not used for mailing purposes.

Master mailing list of creditors submitted via:

(a) ______ computer diskette listing a total of _____ creditors; or

(b) ✓ scannable hard copy, with Request for Waiver attached, consisting of 1 pages, listing a total of 2 creditors

____
Debtor

____
Joint Debtor

Date: 7-13-17

[Check if applicable] _______ Creditor(s) with foreign addresses included on disk/hard copy.

[diskcs ver. R-1/2003]

LIST OF CREDITORS
LASER NATION ACQUISITION LLC

BV Leasing
PO Box 1170
Great Falls, VA 22066

Sterling Park Shopping Center
3901-A Branch Avenue
Temple Hills, MD 20748